

FISCAL YEAR 2013-14 HIGHER EDUCATION APPROPRIATIONS REPORT

**A REPORT TO THE
HOUSE AND SENATE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

Prepared by:

**Kyle I. Jen, House Fiscal Agency
Bill Bowerman, Senate Fiscal Agency**



September 2013



APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

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ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the FY 2013-14 Higher Education budget were calculated.

The report was prepared by Kyle I. Jen, Deputy Director, House Fiscal Agency, and Bill Bowerman, Associate Director, Senate Fiscal Agency.

Visit our web sites, www.house.mi.gov/hfa or www.senate.michigan.gov/sfa, for a copy of this report.

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**SUMMARY OF HIGHER EDUCATION
APPROPRIATION ISSUES**

**HIGHER EDUCATION
P.A. 60 of 2013 – ARTICLE III**

FULL-TIME EQUATED (FTE) POSITIONS/FUNDING SOURCE	FY 2012-13 YEAR-TO-DATE	FY 2013-14 GOV.'S REC.	FY 2013-14 SENATE	FY 2013-14 HOUSE	FY 2013-14 INITIAL APPROPS.	CHANGES FROM FY 2012-13 YEAR-TO-DATE	
						AMOUNT	PERCENT
GROSS	1,399,220,400	1,430,573,500	1,430,573,500	1,430,573,500	1,430,573,500	31,353,100	2.2
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	--
ADJUSTED GROSS	1,399,220,400	1,430,573,500	1,430,573,500	1,430,573,500	1,430,573,500	31,353,100	2.2
Less:							
Federal Funds	97,026,400	97,026,400	97,026,400	97,026,400	97,026,400	0	0.0
Local and Private	0	0	0	0	0	0	--
TOTAL STATE SPENDING	1,302,194,000	1,333,547,100	1,333,547,100	1,333,547,100	1,333,547,100	31,353,100	2.4
Less:							
Other State Restricted Funds	200,565,700	200,565,700	200,565,700	200,565,700	200,565,700	0	0.0
GENERAL FUND/GENERAL PURPOSE...	1,101,628,300	1,132,981,400	1,132,981,400	1,132,981,400	1,132,981,400	31,353,100	2.8
PAYMENTS TO LOCALS	0	0	0	0	0	0	--

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2013-14 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2013-14 Higher Education budget. The Senate version of the budget was contained in Senate Bill 193. House Bill 4228 contained the House version and was also used for the enacted Higher Education budget (as well as the other two major education-related budgets). [Table 1](#) provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS

The final version of the FY 2012-13 Higher Education budget allocated university funding increases based on a performance funding formula that incorporated elements of the three different formulas developed by the Governor, House, and Senate during the FY 2012-13 budget process. For FY 2013-14, the Governor, House, and Senate all utilized a performance funding formula with the same underlying structure and specific performance metrics as the FY 2012-13 formula, but the House and Senate incorporated various methodological modifications to the precise formula calculations. In all cases, the starting point for the performance funding increase calculations was the final FY 2012-13 appropriation for each university, including funds allocated to the individual universities for performance and tuition restraint incentive funding.

The Governor recommended that \$24.9 million in funding (a 2.0% increase) be distributed based on a model basically identical to that used in the FY 2012-13 budget ([Table 2](#)). \$6.2 million was allocated for tuition restraint, to be allocated to universities holding resident undergraduate tuition/fee rate increases below 4.0%. The remaining \$18.7 million was allocated based on the existing FY 2012-13 performance metrics: critical skill area undergraduate degree completions, research and development expenditures, and national comparisons to Carnegie peers in the areas of six-year graduation rate, total degree completions, and institutional support expenditures. The three requirements to be eligible for performance funding were maintained from FY 2012-13: participation in at least three reverse transfer agreements, a dual enrollment policy that does not consider whether the credits were used toward high school graduation, and participation in the Michigan Transfer Network.

The House appropriated the same overall level of funding, but (1) lowered the tuition restraint limit to 3.0% (or below) and made tuition restraint an additional requirement to receive performance funding, rather than a separate funding allocation, and (2) allocated the full \$24.9 million in new funding through the formula components, with the Carnegie-based component scoring weighted based on resident undergraduate fiscal-year-equated-students (FYES) ([Table 4](#)). The FYES weighting accounts for differing enrollment levels among universities that may have received the same numerical score for a given component and would, therefore, otherwise receive the same dollar amount.

The Senate (1) also made tuition restraint an additional requirement to receive performance funding rather than a separate funding allocation, but with the same 4.0% limit as the Governor, and (2) allocated \$20.9 million through the formula components (no FYES weighting) with revised scoring for the Carnegie-based components ("3" for top 20% nationally and "2" for both above the national

median and improving over 3 years, with intent to move to "1" for the final category in FY 2014-15) (Table 3). The remaining \$4.0 million was appropriated for other university-related purposes (MPERS and Indian Tuition Waiver reimbursement).

The enacted Higher Education budget includes a \$21.9 million (1.8%) increase for university operations (Table 1). The enacted budget makes tuition restraint an additional requirement to receive performance funding rather than a separate funding allocation, with a limit of 3.75% (or below). The \$21.9 million in performance funding is allocated through the existing formula components:

- 22.2% (\$4.9 million) based on critical skill area undergraduate degree completions.
- 11.1% (\$2.4 million) based on research and development expenditures (only for universities in the "research university" Carnegie classifications).
- 66.7% based on national comparisons to Carnegie peers in three areas (22.2% each): six-year graduation rate, total degree completions, and institutional support as a percentage of core expenditures. This component incorporates weighting based on total undergraduate FYES (including nonresidents) and revised scoring based on the Senate-passed budget ("3" for top 20% nationally and "2" for both above the national median and improving over 3 years, with intent to move to "1" for the final category in FY 2014-15). (A technical adjustment was made to Michigan Tech's score for the institutional support metric in the final version of the budget, to reflect corrected federal IPEDS data.)

The remaining \$3.0 million is appropriated for other university-related purposes (MPERS reimbursement and MSU AgBioResearch and Extension; see below). The three FY 2012-13 requirements to be eligible for a performance funding increase are maintained in FY 2013-14, along with tuition restraint provisions.

On September 10, 2012, the State Budget Director reported that all universities had certified their compliance with performance funding requirements, except Wayne State University, which adopted a resident undergraduate tuition and fee increase of 8.90%. Under provisions in Sec. 265a, Wayne State's initial performance funding increase of \$534,700 is reallocated to the other 14 universities in proportion to their respective initial performance funding increases. Table 1a provides details on initial performance funding calculations and Table 1b provides calculations for the reallocation of Wayne State's performance funding.

Note that, unless otherwise noted, tables in this document reflect initial university appropriation amounts, rather than amounts incorporating the reallocation of Wayne State's performance funding.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPERS)

The FY 2013-14 budget includes \$2.4 million, \$446,200 funded from the School Aid Fund and \$2.0 million funded from GF/GP revenue, to partially offset MPERS retirement contributions required from universities with employees in the retirement system (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western). This represents an increase of \$2.0 million GF/GP from the FY 2012-13 level. These funds are provided over and above appropriations for general operations. Boilerplate (Sec. 246) provides that amounts allocated to each university will be based on each participating university's total retiree health care

premiums paid for MPSERS retirants in proportion to the total retiree health care premium for all participating universities for the immediately preceding fiscal year.

D. INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Indian Tuition Waiver Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08. Table 7 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 allocation amount, and an adjustment for across-the-board changes to university appropriations since FY 1996-97. The FY 2013-14 State appropriation increases for university operations were entirely based on performance funding. Therefore, no adjustments are made to estimated amounts in operation line items for the Indian Tuition Waiver Program.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds for that purpose. Additionally, the FY 2013-14 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under budget article language.

E. MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2013-14. Table 8 provides an overview of funding for the \$1.8 million initiative. Table 9 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Because increases for university operations were based entirely on performance funding (with no across-the-board increase), amounts for each program are maintained at the FY 2012-13 level.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. The line items for the two programs were rolled together into a single line item called Agricultural Experiment and Cooperative Extension Activities in FYs 2011-12 and 2012-13. For FY 2013-14, the appropriation was unrolled, with the total increased by \$2.1 million (3.8%). This increase was \$1.0 million higher than the increase contained in the Governor's recommendation. FY 2013-14 appropriation amounts are \$30.2 million for MSU AgBioResearch and \$26.0 million for MSU Extension. Boilerplate sets performance goals for the program (Sec. 263a).

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the American College Test (ACT) and have demonstrated financial need. The FY 2013-14 appropriation for the program was maintained at \$18.4 million. The maximum award amount specified in boilerplate language (Sec. 251) remains at \$575, although the Department of Treasury was able to increase the maximum award amount for FY 2013-14 to \$630 due to a decline in the number of eligible students.

For all three major state financial aid programs, state-level support continues to be funded primarily with federal Temporary Assistance to Needy Families (TANF) funding in order to improve the state's ability to meet federal TANF maintenance-of-effort (MOE) requirements.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The FY 2013-14 appropriation for the program was maintained at \$31.7 million. Provisions capping total awards at any institution at \$3.0 million were retained, resulting in lower awards to students at Baker College and Davenport University. The maximum award amount specified in boilerplate language (Sec. 252) remains at \$1,512, although the Department of Treasury was able to increase the maximum award amount for FY 2013-14 to \$1,524 due to a decline in the number of eligible students.

See statement under State Competitive Scholarships regarding TANF funding.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) promises to pay two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2013-14 appropriation was increased by \$3.2 million to a new level of \$47.0 million based on a projected continued increase in the number of eligible students. The Governor had recommended moving TIP provisions into a separate governing statute, consistent with other major financial aid programs; the provisions were, however, retained in budget act language.

See statement under State Competitive Scholarships regarding TANF funding (the \$3.2 million increase for FY 2013-14 is, however, funded from GF/GP revenue).

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. Both programs are now funded in the Higher Education budget. For FY 2013-14, total funding for the programs was increased by \$200,000, to a new level of \$1.4 million due to a projected increase in the number of eligible CVTGP students. Of that amount, \$100,000 is appropriated from contributions through the income tax check-off for the CVTGP, with the remainder funded from the GF/GP funds.

K. COLLEGE ACCESS PROGRAM

An appropriation of \$2.0 million GF/GP for the College Access Program was transferred from the Department of Education budget to the Higher Education budget, with no net increase in state appropriations. This funding is provided as a grant to the Michigan College Access Network, which seeks to increase college readiness, participation, and completion in Michigan through local college access networks, an online one-stop portal, public awareness campaigns, and other efforts. This grant was previously funded through federal revenue; federal funds were forfeited and replaced with state GF/GP funding due to violation of federal maintenance-of-effort requirements.

L. OTHER APPROPRIATIONS ITEMS

Appropriations for other items in the Higher Education budget were all maintained at current-year levels: \$3.2 million in federal funds for Project GEAR UP, \$105,000 for Higher Education database maintenance, and \$95,000 for dues to the Midwestern Higher Education Compact.

M. BOILERPLATE REPORTS

Table 11 in the final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2013-14 Higher Education budget article. Note that, because the Higher Education budget is now included in the compiled School Aid Act, only sections which changed from the prior year are included in the annual budget act. Sections that have not been changed or repealed remain in compiled law and are effective for FY 2013-14.

Table 1: FY 2013-14 Higher Education Appropriations (2013 PA 60)

University	Governor				Senate			House			Enacted		
	FY 2012-13 Year-To-Date Appropriation*	FY 2013-14 Governor's Recommendation	Dollar Change From 2012-13	Percent Change	FY 2013-14 Senate	Dollar Change From 2012-13	Percent Change From 2012-13	FY 2013-14 House	Dollar Change From 2012-13	Percent Change From 2012-13	FY 2013-14 Conference Report	Dollar Change From 2012-13	Percent Change From 2012-13
Central	\$71,352,300	\$73,012,400	\$1,660,100	2.3%	\$73,195,200	\$1,842,900	2.6%	\$73,859,200	\$2,506,900	3.5%	\$73,486,600	\$2,134,300	2.99%
Eastern	66,466,700	67,067,600	600,900	0.9%	67,124,100	657,400	1.0%	67,455,600	988,900	1.5%	67,255,600	788,900	1.19%
Ferris	44,250,700	46,334,100	2,083,400	4.7%	46,087,100	1,836,400	4.1%	46,264,600	2,013,900	4.6%	45,602,600	1,351,900	3.06%
Grand Valley	55,436,000	57,214,500	1,778,500	3.2%	57,428,000	1,992,000	3.6%	58,398,100	2,962,100	5.3%	57,765,100	2,329,100	4.20%
Lake Superior	12,046,100	12,666,300	620,200	5.1%	12,736,100	690,000	5.7%	12,271,900	225,800	1.9%	12,226,500	180,400	1.50%
Michigan State	245,037,000	247,423,800	2,386,800	1.0%	247,875,300	2,838,300	1.2%	250,094,600	5,057,600	2.1%	249,486,300	4,449,300	1.82%
Michigan Tech	42,579,100	43,770,000	1,190,900	2.8%	43,764,200	1,185,100	2.8%	43,453,700	874,600	2.1%	43,451,900	872,800	2.05%
Northern	40,856,600	41,709,000	852,400	2.1%	42,452,600	1,596,000	3.9%	41,492,200	635,600	1.6%	41,719,800	863,200	2.11%
Oakland	44,964,100	45,660,500	696,400	1.5%	45,578,800	614,700	1.4%	46,027,100	1,063,000	2.4%	45,634,800	670,700	1.49%
Saginaw Valley	25,656,700	26,190,400	533,700	2.1%	26,105,400	448,700	1.7%	26,187,300	530,600	2.1%	25,982,800	326,100	1.27%
UM-Ann Arbor	274,156,700	277,235,800	3,079,100	1.1%	277,935,100	3,778,400	1.4%	278,783,600	4,626,900	1.7%	279,108,700	4,952,000	1.81%
UM-Dearborn	22,237,300	22,483,600	246,300	1.1%	22,484,200	446,900	2.0%	22,470,600	233,300	1.0%	22,503,700	266,400	1.20%
UM-Flint	19,526,600	20,478,700	952,100	4.9%	20,278,900	752,300	3.9%	20,203,600	677,000	3.5%	19,928,100	401,500	2.06%
Wayne State	183,398,300	183,854,300	456,000	0.2%	183,908,500	510,200	0.3%	184,006,300	608,000	0.3%	183,933,000	534,700	0.29%
Western	95,487,500	97,002,400	1,514,900	1.6%	97,167,200	1,679,700	1.8%	97,352,300	1,864,800	2.0%	97,235,200	1,747,700	1.83%
Tuition Restraint Incentive*	0	6,217,300	6,217,300	---	0	0	---	0	0	0.0%	0	0	0.00%
MPSERS Reimbursement	446,200	446,200	0	0.0%	2,446,200	2,000,000	448.2%	446,200	0	0.0%	2,446,200	2,000,000	448.23%
MSU AgBioResearch & Extension**	54,204,600	55,288,700	1,084,100	2.0%	55,288,700	1,084,100	2.0%	55,288,700	1,084,100	2.0%	56,288,700	2,084,100	3.84%
Higher Education Database	105,000	105,000	0	0.0%	105,000	0	0.0%	105,000	0	0.0%	105,000	0	0.00%
Midwest Higher Ed Compact	95,000	95,000	0	0.0%	95,000	0	0.0%	95,000	0	0.0%	95,000	0	0.00%
King-Chavez-Parks	2,691,500	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.00%
College Access Program	0	2,000,000	2,000,000	---	2,000,000	2,000,000	---	2,000,000	2,000,000	---	2,000,000	2,000,000	--
Total Universities	\$1,300,994,000	\$1,328,947,100	\$27,953,100	2.1%	\$1,326,947,100	\$25,953,100	2.0%	\$1,328,947,100	\$27,953,100	2.1%	\$1,328,947,100	\$27,953,100	2.15%
School Aid Fund	\$200,465,700	\$200,465,700	\$0	0.0%	\$200,465,700	\$0	0.0%	\$200,465,700	\$0	0.0%	\$200,465,700	\$0	0.00%
State GF/GP	\$1,100,528,300	\$1,128,481,400	\$27,953,100	2.5%	\$1,126,481,400	\$25,953,100	2.4%	\$1,128,481,400	\$27,953,100	2.5%	\$1,128,481,400	\$27,953,100	2.54%
Grants and Financial Aid													
State Competitive Scholarships	\$18,361,700	\$18,361,700	\$0	0.0%	18,361,700	0	0.0%	18,361,700	0	0.0%	18,361,700	0	0.00%
Tuition Grants	31,664,700	31,664,700	0	0.0%	31,664,700	0	0.0%	31,664,700	0	0.0%	31,664,700	0	0.00%
Tuition Incentive Program (TIP)	43,800,000	47,000,000	3,200,000	7.3%	47,000,000	3,200,000	7.3%	47,000,000	3,200,000	7.3%	47,000,000	3,200,000	7.31%
Children of Veterans & Officer's Tuition	1,200,000	1,400,000	200,000	16.7%	1,400,000	200,000	16.7%	1,400,000	200,000	16.7%	1,400,000	200,000	16.67%
Project Gear-Up	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.00%
North American Indian Tuition Waiver	0	0	0	0.0%	2,000,000	2,000,000	---	0	0	0.0%	0	0	0.00%
Total Grants/Financial Aid	\$98,226,400	\$101,626,400	\$3,400,000	3.5%	103,626,400	5,400,000	5.5%	101,626,400	3,400,000	3.5%	101,626,400	3,400,000	3.46%
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.00%
Federal TANF	93,826,400	93,826,400	0	0.0%	93,826,400	0	0.0%	93,826,400	0	0.0%	93,826,400	0	0.00%
Veterans Tax Check-off	100,000	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.00%
State GF/GP	\$1,100,000	\$4,500,000	\$3,400,000	309.1%	6,500,000	5,400,000	490.9%	4,500,000	3,400,000	309.1%	4,500,000	3,400,000	309.09%
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,399,220,400	\$1,430,573,500	\$31,353,100	2.2%	\$1,430,573,500	\$31,353,100	2.2%	\$1,430,573,500	\$31,353,100	2.2%	\$1,430,573,500	\$31,353,100	2.24%
TOTAL FEDERAL	97,026,400	97,026,400	0	0.0%	97,026,400	0	0.0%	97,026,400	0	0.0%	97,026,400	0	0.00%
TOTAL STATE RESTRICTED	200,565,700	200,565,700	0	0.0%	200,565,700	0	0.0%	200,565,700	0	0.0%	200,565,700	0	0.00%
TOTAL STATE GF/GP	\$1,101,628,300	\$1,132,981,400	\$31,353,100	2.8%	\$1,132,981,400	\$31,353,100	2.8%	\$1,132,981,400	\$31,353,100	2.8%	\$1,132,981,400	\$31,353,100	2.85%

* FY 2012-13 tuition restraint incentive appropriation of \$9,054,200 has been allocated to university operation line items.

** House and Enacted include separate line items for AgBioResearch and Extension.

Table 1a: FY 2013-14 ENACTED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	FY 2012-13 Year-to-Date	Funding Proportional to Share of Total				Scored vs. National Carnegie Peers								*Total Performance Funding	FY 2013-14 Appropriation w/ Perf Funding	Percent Change
		22.2% \$340 per completion		11.1% \$0.0019 per dollar		Six-year Graduation Rate	Total Degree Completions	Inst Support as % of Core Expends	Total Score	Total Undergrad FYES	66.7% \$12.25 per weighted pt					
		Critical Skills Undergrad Completions	Funding	Research & Develop Expends	Funding						FYES- Weighted Score	Funding				
Michigan State	\$245,037,000	2,664	\$906,890	\$293,704,711	\$555,802	2	3	2	7	34,841	243,887	\$2,986,649	\$4,449,300	\$249,486,300	1.8	
UM-Ann Arbor	274,156,700	2,629	895,059	728,871,000	1,379,305	3	3	2	8	27,332	218,656	2,677,669	4,952,000	279,108,700	1.8	
Wayne State	183,398,300	659	224,361	163,944,192	310,246	0	0	0	0	15,828	0	0	534,700	183,933,000	0.3	
Michigan Tech	42,579,100	903	307,474	52,917,000	100,139	3	2	2	7	5,427	37,989	465,215	872,800	43,451,900	2.0	
Western	95,487,500	1,037	353,053	27,538,940	52,114	2	2	2	6	18,272	109,632	1,342,557	1,747,700	97,235,200	1.8	
Central	71,352,300	681	231,680	7,527,977	14,246	3	3	2	8	19,275	154,200	1,888,339	2,134,300	73,486,600	3.0	
Oakland	44,964,100	918	312,539	9,531,111	18,037	0	2	0	2	13,888	27,776	340,146	670,700	45,634,800	1.5	
Eastern	66,466,700	642	218,573			0	3	0	3	15,525	46,575	570,359	788,900	67,255,600	1.2	
Ferris	44,250,700	1,212	412,718			2	3	2	7	10,956	76,692	939,173	1,351,900	45,602,600	3.1	
Grand Valley	55,436,000	1,182	402,270			3	3	2	8	19,668	157,344	1,926,840	2,329,100	57,765,100	4.2	
Saginaw Valley	25,656,700	362	123,075			2	0	0	2	8,288	16,576	202,990	326,100	25,982,800	1.3	
UM-Dearborn	22,237,300	356	121,202			2	0	0	2	5,927	11,854	145,164	266,400	22,503,700	1.2	
UM-Flint	19,526,600	375	127,671			2	2	0	4	5,591	22,364	273,870	401,500	19,928,100	2.1	
Northern	40,856,600	472	160,759			2	3	2	7	8,194	57,358	702,408	863,200	41,719,800	2.1	
Lake Superior	12,046,100	183	62,452			2	2	0	4	2,408	9,632	117,954	180,400	12,226,500	1.5	
TOTAL:	\$1,243,451,700	14,274	\$4,859,778	\$1,284,034,931	\$2,429,889	28	31	16	75	211,420	1,190,535	\$14,579,333	\$21,869,000	\$1,265,320,700	1.8	

Total performance funding: **\$21,869,000**

Additional MPSERS Reimbursement: \$2,000,000
 Additional MSU AgBioResearch/Extension Increase: 1,000,000
Total Funding Increase: \$24,869,000

Component	Source	Years	Other
Critical skills undergrad awards	State HEIDI	FYs 2011-2012	Removed accounting/multi-disciplinary
Research & develop expends	Federal IPEDS	FY 2011	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2007-2010	
Total degree completions	Federal IPEDS^	FYs 2007-2010	Includes graduate degrees
Inst support as % of core expends	Federal IPEDS^	FYs 2007-2010	Measure of administrative costs
	^Via BLM/AEG		
Undergrad FYES	State HEIDI	FY 2012	Includes nonresident students

Scoring	
Top 20% nationally	3
Improving over 3 years	2
Above national median	2

***Requirements to receive performance funding amounts:**

1. Restrain FY 2013-14 resident undergraduate tuition/fee rate increase to 3.75% or below
2. Participate in at least three reverse transfer agreements with community colleges (or make good-faith effort)
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Participate in the Michigan Transfer Network

Table 1b: FY 2013-14 TUITION RESTRAINT COMPLIANCE AND PERFORMANCE FUNDING REALLOCATION

University	FY 2012-13	Initial		Reported	3.75% or	Forfeited	Reallocated	Final	
	Year-to-Date	Performance	% Change	Tuition/Fee	Below?	Performance	Funds	Performance	% Change
		Increase		% Increase ¹⁾		Increase		Increase	
Central	\$71,352,300	\$2,134,300	2.99	2.47	Yes	--	\$53,500	\$2,187,800	3.07
Eastern	66,466,700	788,900	1.19	3.74	Yes	--	19,800	808,700	1.22
Ferris	44,250,700	1,351,900	3.06	2.59	Yes	--	33,900	1,385,800	3.13
Grand Valley	55,436,000	2,329,100	4.20	3.74	Yes	--	58,400	2,387,500	4.31
Lake Superior	12,046,100	180,400	1.50	3.31	Yes	--	4,500	184,900	1.53
Michigan State	245,037,000	4,449,300	1.82	2.78	Yes	--	111,500	4,560,800	1.86
Michigan Tech	42,579,100	872,800	2.05	2.86	Yes	--	21,900	894,700	2.10
Northern	40,856,600	863,200	2.11	3.74	Yes	--	21,600	884,800	2.17
Oakland	44,964,100	670,700	1.49	3.75	Yes	--	16,800	687,500	1.53
Saginaw Valley	25,656,700	326,100	1.27	3.73	Yes	--	8,200	334,300	1.30
UM-Ann Arbor	274,156,700	4,952,000	1.81	1.14	Yes	--	124,000	5,076,000	1.85
UM-Dearborn	22,237,300	266,400	1.20	3.50	Yes	--	6,700	273,100	1.23
UM-Flint	19,526,600	401,500	2.06	3.48	Yes	--	10,100	411,600	2.11
Wayne State	183,398,300	534,700	0.29	8.90	No	(534,700)	--	0	0.00
Western	95,487,500	1,747,700	1.83	3.70	Yes	--	43,800	1,791,500	1.88
TOTAL	\$1,243,451,700	\$21,869,000	1.76			(\$534,700)	\$534,700	\$21,869,000	1.76

¹⁾ For resident undergraduate students. To conform with budget act language and HEIDI reporting requirements, minor technical adjustments have been made to the tuition and fee information in the universities' official submissions. See Table 10 for additional details on tuition/fee increases.

Table 2: FY 2013-14 GOVERNOR'S RECOMMENDATION APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	FY 2012-13 Year-to-Date	Funding Proportional to Share of Total				Scored vs. National Carnegie Peers						*Total Performance Funding	FY 2013-14 Appropriation w/ Perf Funding	Percent Change
		16.7%		8.3%		16.7%		16.7%		16.7%				
		\$290 per degree		\$0.0016 per dollar		\$142,925 per point		\$138,161 per point		\$269,059 per point				
		Critical Skills Undergrad Awards	Funding	Research & Develop Expend	Funding	Six-year Graduation Rate	Funding	Total Degree Completions	Funding	Inst Support as % of Core Expend	Funding			
Michigan State	\$245,037,000	2,664	\$773,473	\$293,704,711	\$474,036	3	\$428,776	3	\$414,483	1	\$296,060	\$2,386,800	\$247,423,800	1.0
UM-Ann Arbor	274,156,700	2,629	763,383	728,871,000	1,176,389	3	428,776	3	414,483	1	296,060	3,079,100	277,235,800	1.1
Wayne State	183,398,300	659	191,354	163,944,192	264,604	0	0	0	0	0	0	456,000	183,854,300	0.2
Michigan Tech	42,579,100	903	262,240	52,917,000	85,407	3	428,776	3	414,483	0	0	1,190,900	43,770,000	2.8
Western	95,487,500	1,037	301,114	27,538,940	44,448	1	142,925	1	138,161	3	888,179	1,514,900	97,002,400	1.6
Central	71,352,300	681	197,597	7,527,977	12,150	2	285,851	2	276,322	3	888,179	1,660,100	73,012,400	2.3
Oakland	44,964,100	918	266,560	9,531,111	15,383	0	0	3	414,483	0	0	696,400	45,660,500	1.5
Eastern	66,466,700	642	186,418			0	0	3	414,483	0	0	600,900	67,067,600	0.9
Ferris	44,250,700	1,212	352,001			3	428,776	3	414,483	3	888,179	2,083,400	46,334,100	4.7
Grand Valley	55,436,000	1,182	343,090			3	428,776	3	414,483	2	592,119	1,778,500	57,214,500	3.2
Saginaw Valley	25,656,700	362	104,969			3	428,776	0	0	0	0	533,700	26,190,400	2.1
UM-Dearborn	22,237,300	356	103,372			1	142,925	0	0	0	0	246,300	22,483,600	1.1
UM-Flint	19,526,600	375	108,889			3	428,776	3	414,483	0	0	952,100	20,478,700	4.9
Northern	40,856,600	472	137,109			1	142,925	2	276,322	1	296,060	852,400	41,709,000	2.1
Lake Superior	12,046,100	183	53,265			3	428,776	1	138,161	0	0	620,200	12,666,300	5.1
TOTAL:	\$1,243,451,700	14,274	\$4,144,833	\$1,284,034,931	\$2,072,417	29	\$4,144,833	30	\$4,144,833	14	\$4,144,833	\$18,651,700	\$1,262,103,400	1.5

Total performance funding: **\$24,869,000**

**Tuition Restraint Component (25.0%): \$6,217,300
Total funding increase: \$24,869,000

Data Notes	Source	Years	Other
Component			
Critical skills undergrad awards	State HEIDI	FYs 2011-2012	Removed accounting/multi-disciplinary
Research & develop expend	Federal IPEDS	FY 2011	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2007-2010	
Total degree completions	Federal IPEDS^	FYs 2007-2010	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS^	FYs 2007-2010	Measure of administrative costs
	^Via BLM/AEG		

*Requirements to receive performance funding amounts:

1. Participate in at least three reverse transfer agreements with community colleges (or make good-faith effort)
2. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
3. Participate in the Michigan Transfer Network

**Funding to be allocated to universities restraining FY 2013-14 resident undergraduate tuition/fee increase below 4.0%

Scoring	
Improving over 3 years	3
Top 20% nationally	2
Above national median	1

Table 3: FY 2013-14 SENATE-PASSED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	FY 2012-13 Year-to-Date	Funding Proportional to Share of Total				Scored vs. National Carnegie Peers						*Total Performance Funding	FY 2013-14 Appropriation w/ Perf Funding	Percent Change
		22.2% Funding per unit: \$325 per degree		11.1% \$0.0018 per dollar		22.2% \$165,627 per point		22.2% \$149,599 per point		22.2% \$331,254 per point				
		Critical Skills Undergrad Completions	Funding	Research & Develop Expenditures	Funding	Six-year Graduation Rate	Funding	Total Degree Completions	Funding	Inst Support as % of Core Expenditures	Funding			
Michigan State	\$245,037,000	2,664	\$865,421	\$293,704,711	\$530,387	2	\$331,254	3	\$448,796	2	\$662,508	\$2,838,300	\$247,875,300	1.2
UM-Ann Arbor	274,156,700	2,629	854,131	728,871,000	1,316,234	3	496,881	3	448,796	2	662,508	3,778,400	277,935,100	1.4
Wayne State	183,398,300	659	214,101	163,944,192	296,059	0	0	0	0	0	0	510,200	183,908,500	0.3
Michigan Tech	42,579,100	903	293,415	52,917,000	95,560	3	496,881	2	299,197	0	0	1,185,100	43,764,200	2.8
Western	95,487,500	1,037	336,909	27,538,940	49,731	2	331,254	2	299,197	2	662,508	1,679,700	97,167,200	1.8
Central	71,352,300	681	221,086	7,527,977	13,594	3	496,881	3	448,796	2	662,508	1,842,900	73,195,200	2.6
Oakland	44,964,100	918	298,247	9,531,111	17,212	0	0	2	299,197	0	0	614,700	45,578,800	1.4
Eastern	66,466,700	642	208,578			0	0	3	448,796	0	0	657,400	67,124,100	1.0
Ferris	44,250,700	1,212	393,846			2	331,254	3	448,796	2	662,508	1,836,400	46,087,100	4.1
Grand Valley	55,436,000	1,182	383,876			3	496,881	3	448,796	2	662,508	1,992,000	57,428,000	3.6
Saginaw Valley	25,656,700	362	117,447			2	331,254	0	0	0	0	448,700	26,105,400	1.7
UM-Dearborn	22,237,300	356	115,660			2	331,254	0	0	0	0	446,900	22,684,200	2.0
UM-Flint	19,526,600	375	121,833			2	331,254	2	299,197	0	0	752,300	20,278,900	3.9
Northern	40,856,600	472	153,408			2	331,254	3	448,796	2	662,508	1,596,000	42,452,600	3.9
Lake Superior	12,046,100	183	59,597			2	331,254	2	299,197	0	0	690,000	12,736,100	5.7
TOTAL:	\$1,243,451,700	14,274	\$4,637,556	\$1,284,034,931	\$2,318,778	28	\$4,637,556	31	\$4,637,556	14	\$4,637,556	\$20,869,000	\$1,264,320,700	1.7

Total performance funding: **\$20,869,000**

Additional MPERS Reimbursement: \$2,000,000
 Indian Tuition Waiver Reimbursement: 2,000,000
Total Funding Increase: \$24,869,000

Data Notes	Source	Years	Other
Critical skills undergrad awards	State HEIDI	FYs 2011-2012	Removed accounting/multi-disciplinary
Research & develop expenditures	Federal IPEDS	FY 2011	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2007-2010	
Total degree completions	Federal IPEDS^	FYs 2007-2010	Includes graduate degrees
Inst support as % of core expenditures	Federal IPEDS^	FYs 2007-2010	Measure of administrative costs
	^Via BLM/AEG		

*Requirements to receive performance funding amounts:

1. Restrain FY 2013-14 resident undergraduate tuition/fee rate increase to below 4.0%
2. Participate in at least three reverse transfer agreements with community colleges (or make good-faith effort)
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Participate in the Michigan Transfer Network

Scoring	
Top 20% nationally	3
Above national median	2
Improving over 3 years	2

Table 4: FY 2013-14 HOUSE-PASSED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

University	FY 2012-13 Year-to-Date	Funding Proportional to Share of Total				Scored vs. National Carnegie Peers								*Total Performance Funding	FY 2013-14 Appropriation w/ Perf Funding	Percent Change
		22.2%		11.1%		66.7%										
		Funding per unit: \$387 per completion		\$0.0022 per dollar												
		Critical Skills Undergrad Completions	Funding	Research & Develop Expend	Funding	Six-year Graduation Rate	Total Degree Completions	Inst Support as % of Core Expend	Total Score	Resident Undergrad FYES	FYES- Weighted Score	Funding				
Michigan State	\$245,037,000	2,664	\$1,031,298	\$293,704,711	\$632,048	3	3	1	7	28,978	202,846	\$3,394,255	\$5,057,600	\$250,094,600	2.1	
UM-Ann Arbor	274,156,700	2,629	1,017,844	728,871,000	1,568,519	3	3	1	7	17,421	121,947	2,040,559	4,626,900	278,783,600	1.7	
Wayne State	183,398,300	659	255,139	163,944,192	352,805	0	0	0	0	15,479	0	0	608,000	184,006,300	0.3	
Michigan Tech	42,579,100	903	349,654	52,917,000	113,877	3	3	0	6	4,094	24,564	411,033	874,600	43,453,700	2.1	
Western	95,487,500	1,037	401,485	27,538,940	59,263	1	1	3	5	16,782	83,910	1,404,080	1,864,800	97,352,300	2.0	
Central	71,352,300	681	263,462	7,527,977	16,200	2	2	3	7	19,015	133,105	2,227,267	2,506,900	73,859,200	3.5	
Oakland	44,964,100	918	355,413	9,531,111	20,511	0	3	0	3	13,687	41,061	687,080	1,063,000	46,027,100	2.4	
Eastern	66,466,700	642	248,557			0	3	0	3	14,749	44,247	740,392	988,900	67,455,600	1.5	
Ferris	44,250,700	1,212	469,335			3	3	3	9	10,256	92,304	1,544,538	2,013,900	46,264,600	4.6	
Grand Valley	55,436,000	1,182	457,454			3	3	2	8	18,710	149,680	2,504,620	2,962,100	58,398,100	5.3	
Saginaw Valley	25,656,700	362	139,958			3	0	0	3	7,782	23,346	390,652	530,600	26,187,300	2.1	
UM-Dearborn	22,237,300	356	137,829			1	0	0	1	5,703	5,703	95,429	233,300	22,470,600	1.0	
UM-Flint	19,526,600	375	145,185			3	3	0	6	5,297	31,782	531,813	677,000	20,203,600	3.5	
Northern	40,856,600	472	182,812			1	2	1	4	6,765	27,060	452,799	635,600	41,492,200	1.6	
Lake Superior	12,046,100	183	71,020			3	1	0	4	2,313	9,252	154,815	225,800	12,271,900	1.9	
TOTAL:	\$1,243,451,700	14,274	\$5,526,444	\$1,284,034,931	\$2,763,222	29	30	14	73	187,031	990,807	\$16,579,333	\$24,869,000	\$1,268,320,700	2.0	

Total performance funding: **\$24,869,000**

Component	Source	Years	Other
Critical skills undergrad awards	State HEIDI	FYs 2011-2012	Removed accounting/multi-disciplinary
Research & develop expend	Federal IPEDS	FY 2011	Carnegie research universities only
Six-year graduation rate	Federal IPEDS^	FYs 2007-2010	
Total degree completions	Federal IPEDS^	FYs 2007-2010	Includes graduate degrees
Inst support as % of core expend	Federal IPEDS^	FYs 2007-2010	Measure of administrative costs
Resident Undergrad FYES	^Via BLM/AEG State HEIDI	FY 2012	Based on university residency definitions

Scoring	
Improving over 3 years	3
Top 20% nationally	2
Above national median	1

*Requirements to receive performance funding amounts:

1. Restrain FY 2013-14 resident undergraduate tuition/fee rate increase to 3.0% or below
2. Participate in at least three reverse transfer agreements with community colleges (or make good-faith effort)
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Participate in the Michigan Transfer Network

Table 5: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT (FYES)

University	FY 2011-12 FYES¹⁾	FY 2012-13 Appropriation	FY 2012-13 Appropriation Per FYES	FY 2013-14 Appropriation²⁾	FY 2013-14 Appropriation Per FYES
Central	22,510	\$71,352,300	\$3,170	\$73,540,100	\$3,267
Eastern	18,434	66,466,700	3,606	67,275,400	3,650
Ferris	12,217	44,250,700	3,622	45,636,500	3,735
Grand Valley	22,347	55,436,000	2,481	57,823,500	2,588
Lake Superior	2,418	12,046,100	4,982	12,231,000	5,058
Michigan State	44,738	245,037,000	5,477	249,597,800	5,579
Michigan Tech	6,378	42,579,100	6,676	43,473,800	6,816
Northern	8,568	40,856,600	4,769	41,741,400	4,872
Oakland	16,319	44,964,100	2,755	45,651,600	2,797
Saginaw Valley	9,190	25,656,700	2,792	25,991,000	2,828
UM-Ann Arbor	42,918	274,156,700	6,388	279,232,700	6,506
UM-Dearborn	6,669	22,237,300	3,334	22,510,400	3,375
UM-Flint	6,733	19,526,600	2,900	19,938,200	2,961
Wayne State	23,873	183,398,300	7,682	183,398,300	7,682
Western	21,603	95,487,500	4,420	97,279,000	4,503
Total	264,915	\$1,243,451,700	\$4,694	\$1,265,320,700	\$4,776
¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level. ²⁾ Appropriation amounts reflect reallocation of performance funding due to Wayne State University's noncompliance with tuition restraint.					

Table 6: UNIVERSITY APPROPRIATION FUNDING SOURCES

University	FY 2013-14 Total Appropriation	FY 2013-14 School Aid Fund Appropriation	FY 2013-14 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$73,540,100	\$11,284,600	\$62,255,500	15.3	84.7
Eastern	67,275,400	10,706,400	56,569,000	15.9	84.1
Ferris	45,636,500	6,846,800	38,789,700	15.0	85.0
Grand Valley	57,823,500	8,727,800	49,095,700	15.1	84.9
Lake Superior	12,231,000	1,787,600	10,443,400	14.6	85.4
Michigan State	249,597,800	39,949,900	209,647,900	16.0	84.0
Michigan Tech	43,473,800	6,748,900	36,724,900	15.5	84.5
Northern	41,741,400	6,356,900	35,384,500	15.2	84.8
Oakland	45,651,600	7,148,400	38,503,200	15.7	84.3
Saginaw Valley	25,991,000	3,903,800	22,087,200	15.0	85.0
UM-Ann Arbor	279,232,700	44,536,300	234,696,400	15.9	84.1
UM-Dearborn	22,510,400	3,482,100	19,028,300	15.5	84.5
UM-Flint	19,938,200	2,942,900	16,995,300	14.8	85.2
Wayne State	183,398,300	30,160,600	153,237,700	16.4	83.6
Western	97,279,000	15,436,500	81,842,500	15.9	84.1
Total	\$1,265,320,700	\$200,019,500	\$1,065,301,200	15.8	84.2

Note: Appropriation amounts reflect reallocation of performance funding due to Wayne State University's noncompliance with tuition restraint.

Table 7: INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	FY 2007-08 Allocation Based on Unfunded Costs	Adjustment for Across-the-Board Changes¹⁾	Total Estimated FY 2013-14 Allocation
Central	\$144,117	\$151,000	(\$44,995)	\$250,122
Eastern	103,478	62,900	(24,624)	141,755
Ferris State	156,380	46,300	(28,983)	173,698
Grand Valley	114,121	169,200	(44,007)	239,314
Lake Superior	276,146	181,500	(68,015)	389,632
Michigan State	313,968	192,800	(75,041)	431,727
Michigan Tech	58,509	50,800	(16,493)	92,816
Northern	264,054	130,600	(57,787)	336,867
Oakland	50,610	50,300	(15,341)	85,570
Saginaw Valley	37,266	28,600	(9,872)	55,994
UM-Ann Arbor	432,567	139,500	(82,098)	489,969
UM-Dearborn	58,541	21,800	(11,603)	68,738
UM-Flint	54,531	21,100	(10,943)	64,688
Wayne State	169,537	94,700	(38,933)	225,304
Western	111,851	58,900	(25,082)	145,669
Total	\$2,345,676	\$1,400,000	(\$553,816)	\$3,191,860
¹⁾ Accounts for annual across-the-board adjustments to university operations appropriations since FY 1996-97. No adjustments were made based on FY 2013-14 appropriation increases due to the fact that performance funding adjustments were not related to base appropriations.				
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (above and beyond amounts shown above).				

Table 8: MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2013-14 Funding	
College Day - students in grades 6-11 visit campuses	\$980,261	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	992,911	
Visiting Professors - payments for visiting professors who lecture on campuses	<u>138,960</u>	
Subtotal	\$2,112,132	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees ..	<u>148,600</u>	
Subtotal	\$2,691,500	
Total	<u>\$4,803,632</u>	

Table 9: FY 2013-14 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$73,656	\$98,238	\$9,264
Eastern	87,537	97,974	9,264
Ferris.....	45,539	29,533	9,264
Grand Valley	31,037	29,533	9,264
Lake Superior	11,671	29,533	9,264
Michigan State.....	181,623	98,328	9,264
Michigan Tech	29,974	98,328	9,264
Northern.....	33,512	29,533	9,264
Oakland	51,816	98,328	9,264
Saginaw Valley	21,045	29,533	9,264
UM-Ann Arbor.....	148,640	98,328	9,264
UM-Dearborn.....	27,323	29,533	9,264
UM-Flint	24,140	29,533	9,264
Wayne State	125,297	98,328	9,264
Western	87,451	98,328	9,264
Total	<u>\$980,261</u>	<u>\$992,911</u>	<u>\$138,960</u>
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 10: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2012-13					FY 2013-14					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$10,950	\$10,950	\$10,950	\$10,950	\$10,950	\$11,220	\$11,220	\$11,220	\$11,220	\$11,220	2.47
Eastern	9,114	9,026	9,026	9,026	9,048	9,452	9,364	9,364	9,364	9,386	3.74
Ferris	10,710	10,710	10,710	10,710	10,710	10,950	10,950	11,025	11,025	10,988	2.59
Grand Valley	10,078	10,078	10,582	10,582	10,330	10,454	10,454	10,978	10,978	10,716	3.74
Lake Superior	9,765	9,640	9,640	9,640	9,671	10,085	9,960	9,960	9,960	9,991	3.31
Michigan State	12,623	12,623	13,800	13,800	13,211	12,863	12,863	14,295	14,295	13,579	2.78
Michigan Tech	13,353	14,813	14,813	14,813	14,448	13,728	15,238	15,238	15,238	14,861	2.86
Northern	8,934	8,709	8,709	8,709	8,766	9,262	9,037	9,037	9,037	9,094	3.74
Oakland	10,230	10,230	11,183	11,183	10,706	10,613	10,613	11,603	11,603	11,108	3.75
Saginaw Valley	8,120	8,120	8,120	8,120	8,120	8,423	8,423	8,423	8,423	8,423	3.73
UM-Ann Arbor	12,994	12,994	14,644	14,644	13,819	13,142	13,142	14,812	14,812	13,977	1.14
UM-Dearborn	10,482	10,482	10,752	10,752	10,617	10,854	10,854	11,124	11,124	10,989	3.50
UM-Flint	9,514	9,514	9,634	9,634	9,574	9,844	9,844	9,970	9,970	9,907	3.48
Wayne State	10,190	10,190	11,789	11,789	10,989	11,094	11,094	12,841	12,841	11,967	8.90
Western	10,282	9,982	10,940	10,940	10,536	10,655	10,355	11,347	11,347	10,926	3.70
Unweighted Average	\$10,489	\$10,537	\$11,019	\$11,019	\$10,766	\$10,843	\$10,894	\$11,416	\$11,416	\$11,142	3.49

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University Specific Notes:
 Eastern - \$212 out of \$300 fee for incoming freshmen excluded from rate in both years, as that amount effectively replaced previous orientation fee.
 Ferris - Includes junior/senior differential increase of \$5/credit hour.
 Michigan State - Differential increase: 1.9% for freshman/sophomore rates; 3.6% for junior/senior rates.
 Michigan Tech - Sophomore/junior/senior rates include additional surcharge applying to engineering and computer science students.
 UM-Ann Arbor - Rates are for College of Literature, Science, and Arts.
 UM-Dearborn - Rates are for College of Arts, Sciences, and Letters.

Source: Higher Education Institutional Data Inventory (HEIDI) and fiscal agency calculations.

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$71,352,300
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	2,134,300
Redistribution of Forfeited Funds.....	<u>53,500</u>
Total Changes.....	2,187,800
FY 2013-14 Initial Gross Appropriation.....	\$73,540,100

EASTERN MICHIGAN UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$66,466,700
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	788,900
Redistribution of Forfeited Funds.....	<u>19,800</u>
Total Changes.....	808,700
FY 2013-14 Initial Gross Appropriation.....	\$67,275,400

FERRIS STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$44,250,700
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	1,351,900
Redistribution of Forfeited Funds.....	<u>33,900</u>
Total Changes.....	1,385,800
FY 2013-14 Initial Gross Appropriation.....	\$45,636,500

GRAND VALLEY STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$55,436,000
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	2,329,100
Redistribution of Forfeited Funds.....	<u>58,400</u>
Total Changes.....	2,387,500
FY 2013-14 Initial Gross Appropriation.....	\$57,823,500

LAKE SUPERIOR STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$12,046,100
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	180,400
Redistribution of Forfeited Funds.....	<u>4,500</u>
Total Changes.....	184,900
FY 2013-14 Initial Gross Appropriation.....	\$12,231,000

MICHIGAN STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$245,037,000
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	4,449,300
Redistribution of Forfeited Funds.....	<u>111,500</u>
Total Changes.....	4,560,800
FY 2013-14 Initial Gross Appropriation.....	\$249,597,800

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$42,579,100
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	872,800
Redistribution of Forfeited Funds.....	<u>21,900</u>
Total Changes.....	894,700
FY 2013-14 Initial Gross Appropriation.....	\$43,473,800

NORTHERN MICHIGAN UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$40,856,600
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	863,200
Redistribution of Forfeited Funds.....	<u>21,600</u>
Total Changes.....	884,800
FY 2013-14 Initial Gross Appropriation.....	\$41,741,400

OAKLAND UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$44,964,100
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	670,700
Redistribution of Forfeited Funds.....	<u>16,800</u>
Total Changes.....	687,500
FY 2013-14 Initial Gross Appropriation.....	\$45,651,600

SAGINAW VALLEY STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$25,656,700
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	326,100
Redistribution of Forfeited Funds.....	<u>8,200</u>
Total Changes.....	334,300
FY 2013-14 Initial Gross Appropriation.....	\$25,991,000

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$274,156,700
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	4,952,000
Redistribution of Forfeited Funds.....	<u>124,000</u>
Total Changes.....	5,076,000
FY 2013-14 Initial Gross Appropriation.....	\$279,232,700

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$22,237,300
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	266,400
Redistribution of Forfeited Funds.....	<u>6,700</u>
Total Changes.....	273,100
FY 2013-14 Initial Gross Appropriation.....	\$22,510,400

UNIVERSITY OF MICHIGAN - FLINT	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$19,526,600
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	401,500
Redistribution of Forfeited Funds.....	<u>10,100</u>
Total Changes.....	0
FY 2013-14 Initial Gross Appropriation.....	\$19,938,200

WAYNE STATE UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$183,398,300
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	534,700
Forfeited Funds.....	<u>(534,700)</u>
Total Changes.....	0
FY 2013-14 Initial Gross Appropriation.....	\$183,398,300

WESTERN MICHIGAN UNIVERSITY	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$95,487,500
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Performance Funding.....	1,747,700
Redistribution of Forfeited Funds.....	<u>43,800</u>
Total Changes.....	1,791,500
FY 2013-14 Initial Gross Appropriation.....	\$97,279,000

MPSERS RETIREE HEALTH CARE	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$446,200
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Increase State Contribution.....	2,000,000
FY 2013-14 Initial Gross Appropriation.....	\$2,446,200

MSU AGBIORESEARCH AND MSU EXTENSION	
FY 2012-13 Year-to-Date Gross Appropriation.....	\$54,204,600
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Funding Increase.....	2,084,100
Eliminate Roll-up Appropriation.....	(56,288,700)
MSU AgBioResearch	30,243,900
MSU Extension.....	<u>26,044,800</u>
Total Changes	2,084,100
FY 2013-14 Initial Gross Appropriation.....	\$56,288,700

STATE AND REGIONAL PROGRAMS	
Higher Education Data Base.....	\$105,000
Midwestern Higher Education Compact.....	95,000
FY 2012-13 Year-to-Date Gross Appropriation.....	\$200,000
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
Transfer in College Access Program from Department of Education	2,000,000
FY 2013-14 Initial Gross Appropriation.....	\$2,200,000

MARTIN LUTHER KING, JR.-CESAR CHAVEZ-ROSA PARKS PROGRAM	
Select Student Supportive Services	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2012-13 Year-to-Date Gross Appropriation	\$2,691,500
<u>Changes From FY 2012-13 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2013-14 Initial Gross Appropriation	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$18,361,700
Tuition Grants	31,664,700
Tuition Incentive Program (TIP)	43,800,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,200,000
Project Gear-Up	3,200,000
FY 2012-13 Year-to-Date Gross Appropriation	\$98,226,400
TIP Increase Based on Projections	3,200,000
Children of Veterans Program Increase Based on Projections.....	200,000
Total Changes	3,400,000
FY 2013-14 Initial Gross Appropriation	\$101,626,400

Total Higher Education FY 2013-14 Initial Gross Appropriation	\$1,430,573,500
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BOILERPLATE REPORT REQUIREMENTS

Table 11: REPORTS REQUIRED BY FY 2013-14 HIGHER EDUCATION APPROPRIATIONS ACT

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/December 15, 2013
245	Various financial, compensation, campus security, academic, and transfer policy information	Public universities	University websites	30 days after university budget adopted
251(2)	Additional funds needed to establish \$575 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$1,512 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$1,512 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	February 28, 2014
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15, 2014
262a	Policies developed for reviewing required textbook and course materials	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 1, 2014
263a(3)	Expenditures and program evaluation/review for MSU Extension and MSU AgBioResearch	Michigan State University	HAC and SAC Subcommittees on Higher Education and Agriculture; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30, 2013
265	Certification that tuition/fee rate actions satisfy tuition restraint requirements	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2013
265a(1)	Certifications to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2013
265a(3)	Any performance funding amounts forfeited and reappropriated	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 17, 2013
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31, 2013 (or within 15 days of any revisions)
268	Various information related to North American Indian Tuition Waivers	Department of Civil Rights	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 15, 2014

Table 11: REPORTS REQUIRED BY FY 2013-14 HIGHER EDUCATION APPROPRIATIONS ACT

Section	Subject of Report	Reporting Entity	Report Recipient(s)	Due Date
272a	Rejection of transfer credits by the university in the prior year	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 15, 2014
273	Efforts to accommodate sincerely held religious benefits of students enrolled in accredited counseling degree programs (report requirement included in statement of legislative intent)	Public universities	HAC; SAC; HFA; SFA; State Budget Director	October 15, 2013
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Organizations that conduct such derivation	DCH Director	December 1, 2013
274a(2)	Health insurance benefits provided to unmarried adult coresidents of university employees (report requirement included in statement of legislative intent)	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	December 1, 2013
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1, 2013 (or if leaving program)
282	King-Chavez-Parks (KCP) grant expenditures	KCP grant recipients	Workforce Development Agency	April 15, 2014
283(1)	Academic status of students from each high school	Public universities	Michigan high schools	Unspecified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Unspecified
284	Academic status of community college transfer students	Public universities	Community colleges	Unspecified
289(1)	Audit of HEIDI data	Auditor General	HAC; SAC; State Budget Director	July 1, 2014 (if audit takes place)
290	New and discontinued degree programs	Presidents Council	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1, 2014